



TRAINING CONFERENCE

Green Bonds in China & Globally:

Trends, Innovation & International Investor Perspectives

21 September 2017

Floor 2, Meeting Hall, Ruibin Lou – Friendship Hotel, Beijing

(No. 1, ZhongGuanCun South Street, Beijing)

AGENDA

Chinese-English Simultaneous Interpretation

Moderators: *Lu Hua, Director, Fixed Income Department, SAC*

Qi Lan, Senior Project Manager, Emerging Markets Dialogue on Finance, GIZ

9:00 – 9:15

Opening Remarks

- Welcome *Ouyang Changqiong, Chairman, Securities Association of China (SAC)*
- Introduction to the Strategic Alliance between GIZ & SEB *Yannick Motz, Lead, Emerging Markets Dialogue on Finance, GIZ*

9:15 – 10:30

Session 1:

Green Bond Market Development in China

- China green bond market policy interpretation *Zhang Qing, Deputy Director General, Department of Corporate Bond Supervision, China Securities Regulatory Commission (CSRC)*
- An overview of green bond market development and innovation in China *Ma Jun, Director, Green Finance Committee, China Society for Finance and Banking*
- The role of stock exchanges in promoting green bond market development in China *Claire Liu, Deputy Director, Fixed Income Center, Shanghai Stock Exchange (SSE)*

10:30 – 10:45

Tea Break

10:45 – 12:15

Session 2:

International Green Bond Market Development

- Overview of recent developments in international green bond markets *Christopher Kaminker, Head of Research, Climate & Sustainable Financial Solutions, Senior Advisor, Large Corporates & Financial Institutions, SEB*
- Update on international green bond market guidelines: The Green Bond Principles 2017 *Luo Ying, Deputy General Manager, Group Treasury, Bank of China*

- Insights from a decade of green bond issuances *Aldo Romani, Deputy Head of Funding, European Investment Bank (EIB)*
- Strengthening external review and verification, promoting development of green bond market *Judy Li, Director, Climate Change & Sustainability Services, Ernst & Young*
- Moderated Q&A *Moderator: Christopher Flensburg, Head of Climate & Sustainable Financial Solutions, SEB*

12:15 – 14:00 Lunch Break

14:00 – 15:15 *Session 3:*

Green Bond Products and Innovations

- Facilitating cross-border investments in China *Jon Edwards, Chief Representative, Beijing Representative Office, London Stock Exchange Group*
- Trends in green securitization *Christopher Kaminker, Head of Research, Climate & Sustainable Financial Solutions, Senior Advisor, Large Corporates & Financial Institutions, SEB*
- Green bond product innovation in China *Huhan Jingqian, Senior Manager, China Securities*
- Moderated Q&A *Yannick Motz, GIZ*

15:15 – 15:45 Tea Break

15:45 – 17:00 *Session 4:*

Institutional Investors' Asset Allocation on Green Bonds and Market Prospects

- International green bond investors' preferences and requirements for investing in China *Mo Ji, Chief Economist, Asia ex Japan, Amundi*
- International investor perspective on green bonds: characteristics and approaches *Erika Wranegård, Portfolio Manager, Öhman Asset Management*
- Requirements and expectations from the perspective of a Chinese investor *Huang Delong, Research Director, CITIC Securities*
- *Panel Discussion:* Expectations from investors for the international and Chinese green bond markets in 2018 and beyond *Moderator: Christopher Flensburg, Head of Climate & Sustainable Financial Solutions, SEB*

17:00 – 17:05 Closing Remarks

Peter Ling-Vannerus, Chief Representative, SEB China
